RECORDATION NO. 16553 - GIVED

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November 18, 2004

ELIAS C. ALVORD (1942)

ELLSWORTH C. ALVORD (1964)

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SURFACE TRANSPORTATION BOARD

OF COUNSEL URBAN A. LESTER

Mr. Vernon A. Williams Secretary Surface Transportation Board Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release, dated as of October 17, 2003, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Board under Recordation Number 16553.

The name and address of the party to the enclosed document are:

Lender:

Barclays Bank PLC

29 Gracechurch Street

London EC3V OBE

[Borrower:

NBB Reading Lease Co., Ltd.

1-12-11 Nihonbashi, Chou-ku

Tokyo 103, Japan]

Mr. Vernon A. Williams November 13, 2004 Page 2

A description of the railroad equipment covered by the enclosed document is:

19 locomotives: CSXT 8714 - CSXT 8721 and PRR 6704 - PRR 6715 (excluding PRR 6705).

A short summary of the document to appear in the index is:

Release.

Also enclosed is a check in the amount of \$32.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/anm Enclosures

SAVILLE & C?

NOTARIES -

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Richard Saville
Ian Campbell
Sophie Jenkins
Ella Imison (ASSOCIATE)





KINGDOM OF ENGLAND)
) s.s
CITY OF LONDON
)

On this seventh day of October in the year two thousand and three before me RICHARD JOHN SAVILLE of the City of London NOTARY PUBLIC by royal authority duly admitted and sworn personally came and appeared PAUL ANTHONY COLEMAN, to me known, who, being by me duly sworn, did depose and say that he is a manager and duly authorised attorney of BARCLAYS BANK PLC, one of the parties described in and which executed the foregoing instrument; that said instrument was executed on 7th October 2003 on behalf of said party by authority of its Boards of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said party.

Sworn to before me this 7th October 2003

Notary Public London, England (Richard J. Saville)

My Commission expires at Death

RECORDATION NO. 16533-G FILED

RELEASE

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This Release dated as of 7th October 2003, 2003 is mactiffed and the Country of the Country of

- 1. Reference is made to the equipment listed on Schedule A attached hereto (the "Equipment") which is subject to a Bank Security Agreement dated as of September 29, 1989 between NBB Reading Lease Co., Ltd., "Borrower", and Barclays Bank PLC, "Lender" (Recordation Number 16554, recorded on October 2, 1989); Statement of New Reporting Marks by Consolidated Rail Corporation dated as of September 1, 1998 (Recordation Number 16553-C, recorded on September 4, 1998); Statement of New Reporting Marks by Consolidated Rail Corporation dated as of October 6, 1998 (Recordation Number 16553-D, recorded on October 8, 1998); Amendment Agreement dated as of August 3, 1998 among Consolidated Rail Corporation "Lessee", NBB Reading Lease Co., Ltd., "Lessor" or "Borrower", and Barclays Bank PLC, "Lender" (Recordation Number 16553-E, recorded on May 4, 1999), hereinafter collectively the "Agreements", which were duly filed in accordance with 49 U.S.C. 11301 or 11303 as applicable.
- 2. Barclays Bank PLC, Lender, hereby releases any and all liens, claims and other encumbrances on the Equipment as granted to Barclays Bank PLC, Lender, pursuant to said Agreements.

IN WITNESS WHEREOF, Barclays Bank PLC has caused this Release to be duly executed by its authorized officer as of the day and year first written above.

By: Paul Coleman

Title: Manager

Schedule A

Equipment List

Equipment Description

Quantity

EMD SD-60 Locomotives

19

Equipment Identification Numbers

Original	Current
Identification	Identification
Number	Number
CR 6848	PRR 6074 6704
CR 6850	CSXT 8714
CR 6851	CSXT 8715
CR 6852	PRR 6706
CR 6853	PRR 6707
CR 6854	PRR 6708
CR 6855	PRR 6709
CR 6856	CSXT 8716
CR 6857	PRR 6710
CR 6858	PRR 6711
CR 6859	PRR 6712
CR 6860	CSXT 8717
CR 6861	PRR 6713
CR 6862	PRR 6714
CR 6863	CSXT 8718
011 0002	CSXT 8719
CR 6864	CSXT 8720
CR 6865	+·
CR 6866	CSXT 8721
CR 6867	PRR 6715

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

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Dated:	110/01	Robert W. Alvord	
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